

WORKSHOPS and COURSES 2018

DEVELOPING FACULTY COMPETENCIES IN ASSESSMENT

A Course to Help Achieve the Goals of Competency-Based Medical Education (CBME)

An outline of the course agenda is below. All workshops will involve substantial interactive work, including individual reflection time, small-group mini-projects, and large-group debriefs. The course is designed to enable participants to build, refine, and improve their programs of assessment using systems thinking.

COURSE AGENDA

Sunday (Eric Holmboe)

1:00 - 5:00 p.m.

- (1) Introduction to goals of course
- (2) TRIZ Exercise
- (3) Competency-based medical education (CBME): What is it and why now?
 - a. Implementing CBME: The role of Competency frameworks, Milestones, EPAs
 - b. Role of frameworks/frame of reference for assessment
- (4) Program needs assessment and planning for week

Monday (Eric Holmboe)

Morning: 8:00 a.m. – 12:00 p.m. (*Breakfast at 7:30 a.m.*)

- (1) Introduction to a systems and programmatic approach to assessment
- (2) "Good Assessment" what does this look like and how do you know your assessment methods are working?
 - a. Concept of utility in assessment
 - b. Importance of purpose

- c. Mapping Competencies and milestones to your assessment methods and tools
- (3) General issues in rater (i.e., faculty and groups) cognition and implications for CBME and the Milestones

LUNCH: 12:00 - 1:00 p.m.

Afternoon: 1:00 - 5:00 p.m.

- (4) Program planning groups: Begin work on assessment "blueprint" for program
- (5) Faculty evaluation forms and tools
 - a. How to get the most out of them
 - b. Aligning forms with CBME goals
- (6) Multi-source feedback (MSF/360)
 - a. Importance of assessing:
 - i. The competencies of professionalism/teamwork/interprofessionalism
 - ii.Patient-centered care (How can you assess patient-centeredness if you do not ask the patient about his/her experience?)

Tuesday

Morning: 8:00 a.m. – 12:00 p.m. (*Breakfast at 7:30 a.m.*)

- (1) Assessing clinical reasoning (Bill Iobst)
 - a. Working with a competency "we know"
 - b. Session will cover use of in-training examinations (ITEs), work-based assessment approaches, chartstimulated recall (CSR)
- (2) Principles of effective feedback (Jen Kogan)

LUNCH: 12:00 - 1:00 p.m.

Afternoon: 1:00 – 5:00 p.m. (Jen Kogan)

- (3) Direct Observation Part I
 - a. Session will cover the essential elements of direct observation and why it is so critical to CBME and professional development
 - b. Session will cover helpful training techniques to improve direct observation
 - i. Performance dimension training
 - ii. Frame of reference training



Wednesday

(Northwestern University Feinberg School of Medicine Clinical Education Center)

Morning: 7:30 a.m. – 12:00 p.m. (*All faculty*)

7:30 - Light breakfast

7:45 – Review Session Goals

8:00 – Direct observation – Part II

- a. Live standardized resident/patient practice (SIM lab)
- b. This highly interactive simulation experience gives participants an opportunity to practice the skills of direct observation and feedback

LUNCH: 12:15 - 1:15 p.m.

Afternoon: 1:15 p.m. – 2:45 p.m.

- (1) Debrief of direct observation simulation experience (Kogan)
- (2) Work on Action Plan Blueprint discipline interest group conversations

Remainder of afternoon free (mental decompression break!)

Wednesday afternoon is a good time to reflect on what you have learned so far and how it can help your assessments back home. It is also a great time to see some of the sights of Chicago!

Thursday (Holmboe)

Morning: 8:00 a.m. – 12:00 p.m. (*Breakfast at 7:30 a.m.*)

- (1) How to work effectively with residents in difficulty
- (2) Program planning: refine assessment blueprint and assessment system changes

LUNCH 12:00 – 1:00 p.m.

Afternoon: 1:00 – 4:00 p.m.

- (3) Approaches to "audit" of clinical practice
 - a. Essential assessment method for practice-based learning and improvement (both for individual and clinical setting) and for systems-based practice
 - b. Medical record audit (MRA) and feedback using clinical performance measures
 - c. Clinical vignettes for assessing individual clinical performance
 - d. Quality and patient safety measures what and how to use effectively
 - e. Patient reported outcome measures (PROMs)





Friday (Holmboe and Ekpenyong)

8:00 a.m. – 12:00 p.m. (Breakfast at 7:30 a.m.)

Pulling it all together...

- (1) How to create data systems for multiple assessments: Portfolios, assessment data, the Milestones
- (2) CCCs
 - a. Designing and implementing effective committees
 - b. Creating effective feedback loops
- (3) Action plans final program planning
 - a. Commitment to change
 - b. Action plans for own program