

# Supplemental Guide: Orthopaedic Sports Medicine



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## **Milestones Supplemental Guide**

This document provides additional guidance and examples for the Orthopaedic Sports Medicine Milestones. This is not designed to indicate any specific requirements for each level, but to provide insight into the thinking of the Milestone Work Group.

Included in this document is the intent of each Milestone and examples of what a Clinical Competency Committee (CCC) might expect to be observed/assessed at each level. Also included are suggested assessment models and tools for each subcompetency, references, and other useful information.

Review this guide with the CCC and faculty members. As the program develops a shared mental model of the Milestones, consider creating an individualized guide (Supplemental Guide Template available) with institution/program-specific examples, assessment tools used by the program, and curricular components, including rotation mapping.

Additional tools and references, including the Milestones Guidebook, Clinical Competency Committee Guidebook, and Milestones Guidebook for Residents and Fellows, are available on the <u>Resources</u> page of the Milestones section of the ACGME website.

Some milestone descriptions include statements about performing independently. It is important to use this guide in conjunction with the ACGME specialty-specific Program Requirements. Specific language has been included that is best defined through the Program Requirements.

### Levels of Supervision

To promote oversight of resident supervision while providing for graded authority and responsibility, the program must use the following classification of supervision:

Direct Supervision: The supervising physician is physically present with the resident and patient.

Indirect Supervision:

with Direct Supervision immediately available: The supervising physician is physically within the hospital or other site of patient care and is immediately available to provide Direct Supervision.

with Direct Supervision available: the supervising physician is not physically present within the hospital or other site of patient care but is immediately available by phone/email/text/etc. and is available to provide Direct Supervision.

Guidance: The supervising physician is available to answer questions or provide in-the-moment surgical advice.

Oversight: the supervising physician is available to provide review of procedures/encounters with feedback provided after care is delivered.

Patient Care 1: History and Physical Examination, Imaging, Interpretation, and Diagnosis Overall Intent: To accurately assess the progression of a learners' skills as it pertains to patient history taking, physical examination, image interpretation and differential diagnosis generation	
Milestones	Examples
<b>Level 1</b> Obtains appropriate medical history and performs basic orthopaedic examination, with guidance	<ul> <li>Asks pertinent questions regarding sensations that were experienced in the injured joint (pop, snap, etc.)</li> <li>Asks questions regarding joint swelling onset</li> </ul>
Identifies diagnostic testing for common orthopaedic sports conditions	<ul> <li>Identifies contact versus non-contact sport-related knee injuries</li> <li>Recognizes at-risk positions for shoulder instability</li> <li>Identifies x-ray and magnetic resonance imaging (MRI) as common diagnostic testing</li> </ul>
Develops a basic differential diagnosis pertinent to common orthopaedic conditions, with guidance	<ul> <li>Develops appropriate differential diagnosis based on area of injury</li> </ul>
<b>Level 2</b> Obtains history of sports-related conditions or injuries and performs orthopaedic examination for common sports conditions	<ul> <li>Asks appropriate history questions for a patient with a dislocated shoulder</li> </ul>
Interprets diagnostic testing for orthopaedic sports conditions, with guidance	• Orders appropriate x-ray views to assess joint injury (shoulder instability, ankle instability, etc.)
Develops a basic differential diagnosis pertinent to orthopaedic sports conditions, with guidance	• Develops appropriate differential diagnosis based on area of injury and injuries commonly seen in the specific sport/population
<b>Level 3</b> Obtains history of sports-related conditions or injuries and performs orthopaedic examination and recognizes complex or high- risk sports conditions	<ul> <li>Asks appropriate history questions for chronic and overuse athletic-related injuries (fifth metatarsal stress fracture, exertional compartment syndrome, etc.)</li> </ul>
Orders and interprets diagnostic testing for complex orthopaedic sports conditions, with guidance	<ul> <li>Interprets the x-ray and MRI findings in tandem to create a diagnosis</li> </ul>
Develops a comprehensive differential diagnosis based on history and physical examination findings, with guidance	<ul> <li>Interprets physical exam and specialized imaging to create appropriate treatment plan for sport-related injuries</li> </ul>

<b>Level 4</b> Independently obtains history of sports- related conditions or injuries and consistently performs complex examinations of sports conditions	<ul> <li>Recognizes the subtleties between patellar subluxation and medial collateral ligament (MCL) sprain</li> </ul>
Independently interprets diagnostic testing for complex orthopaedic sports conditions	<ul> <li>Identifies osteochondral injury on MRI scan</li> <li>Develops timing framework to use advanced imaging after a "simple" ankle sprain</li> </ul>
Independently develops a comprehensive differential diagnosis based on history and physical examination findings	<ul> <li>Finalizes treatment plan based on physical exam and specialized imaging</li> </ul>
<b>Level 5</b> Develops and publishes on a new physical examination maneuver	• Creates population health recommendations based on injury pattern (throwing injuries in the adolescent population, etc.)
Develops novel imaging techniques for sports medicine	Recognizes injury incidence and makes recommendations to mitigate risk
Assessment Models or Tools	<ul> <li>Direct observation</li> <li>Multisource feedback</li> </ul>
Curriculum Mapping	•
Notes or Resources	<ul> <li>American College of Radiology. Case in Point. <u>http://3s.acr.org/cip/ShowArchiveCases.aspx?Status=Unknown&amp;CName=Musculosketal</u> <u>Note: Requires a username and password.</u></li> <li>Fishman, EK. CTisus. <u>http://www.ctisus.com/tf/musculo.html.</u></li> <li>Radiological Society of North America (RSNA). RSNA Journals. <u>https://pubs.rsna.org.</u></li> </ul>

Patient Care 2: Non-Operative Management Overall Intent: To provide non-surgical treatment plans to appropriately treat musculoskeletal injuries	
Milestones	Examples
<b>Level 1</b> Generates a basic treatment plan for common orthopaedic sports conditions, with direct supervision	<ul> <li>Develops a treatment plan for simple sprains and muscle contusions with direct attending supervision</li> </ul>
Manages patients with basic orthopaedic sports conditions (e.g., knee injection, bracing, physical therapy prescription), with direct supervision	<ul> <li>Identifies devices or durable medical equipment to assist in healing and understands the role of physical therapy and athletic training</li> </ul>
<b>Level 2</b> Generates a basic treatment plan for common orthopaedic sports conditions, with indirect supervision	<ul> <li>Develops a treatment plan for stress reaction/fracture to include bone stimulation and Vitamin D, with indirect supervision</li> </ul>
Manages patients with basic orthopaedic sports conditions, with indirect supervision	<ul> <li>Manages athletic training room with athletic trainer and consults attending when appropriate</li> <li>Manages Grade 1 knee MCL tear or Grade 1 ankle sprain</li> </ul>
<b>Level 3</b> Generates and modifies a treatment plan for complex orthopaedic sports conditions, with guidance	<ul> <li>Develops a treatment plan for an isolated Grade 2-3 MCL tear</li> <li>Establishes a treatment plan for in-season injuries (e.g., shoulder instability)</li> </ul>
Independently manages patients and adapts a management plan for basic orthopaedic sports conditions	<ul> <li>Manages injuries based on injury and type of sport</li> </ul>
<b>Level 4</b> Independently generates and modifies individualized treatment plans	<ul> <li>Develops an individualized return-to-running program for a patient with a diagnosed stress fracture</li> </ul>
Independently manages patients and adapts management plan for complex orthopaedic sports conditions	<ul> <li>Develops a treatment plan for shoulder instability with bone loss or chronic patellar instability</li> </ul>
<b>Level 5</b> Develops and/or disseminates a novel treatment protocol	<ul> <li>Designs a new brace</li> <li>Writes a book chapter on non-operative management of an isolated Grade 3 MCL tear</li> </ul>
Assessment Models or Tools	<ul> <li>Direct observation</li> <li>Multisource feedback</li> </ul>
Curriculum Mapping	

Notes or Resources	<ul> <li>Azar F. Orthopaedic Knowledge Update: Sports Medicine 6, Rosemont, Illinois: American Academy of Orthopaedic Surgeons and Wolters Kluwer; 2020.</li> <li>Andrews JR, Harrelson GL, Wilk KE. Physical Rehabilitation of the Injured Athlete. 4th ed.</li> </ul>
	<ul> <li>Amsterdam, Netherlands: Elsevier; 2012.</li> <li>Cleveland Clinic. Sideline Guideline App. <u>https://my.clevelandclinic.org/mobile-apps/sideline-guidelines-app.</u></li> </ul>

	Patient Care 3: Arthroscopic Skills	
	Overall Intent: To assess the safe, effective, and appropriate skill progression of learners with arthroscopic surgical management of the	
knee, shoulder, hip, ankle, and elbow		
Milestones	Examples	
<b>Level 1</b> Develops a simple surgical plan, with indirect supervision	<ul> <li>Develops plan for degenerative meniscus tear</li> </ul>	
Demonstrates basic surgical skills (e.g., wound closure) and assists with procedures	<ul> <li>Performs diagnostic arthroscopy of common joints (e.g., knee, shoulder) with direct supervision</li> </ul>	
Identifies and reports simple complications	<ul> <li>Identifies post-surgical bleeding and stiffness</li> </ul>	
<b>Level 2</b> Develops a surgical plan that includes identification of potential challenges and technical complexities, with guidance	<ul> <li>Develops a surgical plan for meniscectomy</li> <li>Gains access and navigates the joint</li> </ul>	
Establishes portals and access and performs diagnostic knee and shoulder arthroscopy, with indirect supervision	<ul> <li>Performs complete diagnostic arthroscopy of the knee with meniscectomy and of the shoulder with debridement</li> <li>Recognizes need for ancillary portals</li> </ul>	
Identifies and manages simple complications, with guidance	<ul> <li>Recognizes common complications of surgery</li> </ul>	
<b>Level 3</b> Develops a surgical plan for complex procedures, including contingencies for complications, with guidance	• Performs most of the operative steps for reconstructive procedures (e.g., anterior cruciate ligament (ACL) reconstruction, anterior shoulder stabilization, microfracture of articular cartilage in the knee, lateral ankle)	
Performs critical steps of knee and shoulder procedures, with guidance; establishes portals and access, and performs hip, elbow, and	<ul> <li>Performs diagnostic arthroscopy and debridement techniques for the elbow, hip, and ankle</li> <li>Performs meniscus root repair</li> </ul>	
arthroscopy, with indirect supervision	<ul> <li>Performs chondroplasty and discusses options for resurfacing</li> </ul>	
Identifies and manages complex complications, with guidance	<ul> <li>Treats and manages post-operative complications of surgery</li> </ul>	
<b>Level 4</b> Independently develops a surgical plan for complex procedures, including contingencies for complications	<ul> <li>Performs all steps for primary reconstruction of the knee, shoulder, and ankle (e.g., ACL and posterior cruciate ligament (PCL) reconstruction, anterior and posterior shoulder reconstruction, knee and ankle osteochondral transplantation)</li> </ul>	

Independently performs complex knee and shoulder procedures with skill and confidence	• Performs common revision reconstruction for the ACL, anterior shoulder, and lateral ankle
Independently develops a plan for managing complex complications	<ul> <li>Performs surgical repair and reconstructive techniques for the elbow, hip, and ankle (osteochondritis dissecans lesions of the elbow and ankle, hip labral and femoroacetabular impingement treatment)</li> <li>Recognizes, corrects, and avoids potential intra-operative complications</li> </ul>
Level 5 Develops novel surgical techniques	<ul> <li>Acts as a primary referral to treat complex revision reconstruction procedures (e.g., double bundle ACL, PCL, shoulder with bone loss)</li> </ul>
Contributes to a quality improvement initiative	<ul> <li>Acts as a primary referral for complex osteoarticular problems</li> </ul>
regarding addressing complications at the institution	Contributes to a patient registry for risk factors for ACL re-rupture
Assessment Models or Tools	Cadaver lab sessions
	Direct observation
	Multisource feedback
	Surgical simulators
Curriculum Mapping	•
Notes or Resources	<ul> <li>Arthroscopy Techniques <u>https://www.arthroscopytechniques.org/</u></li> </ul>
	American Academy of Orthopaedic Surgeons (AAOS). Orthopaedic Video Theater.
	https://www.aaos.org/videos/.
	• Koehler RJ, Amsdell S, Arendt EA, Bisson LJ, Braman JP, Butler A, Cosgarea AJ, Harner
	CD, Garrett WE, Olson T, Warme WJ, Nicandri GT. The Arthroscopic Surgical Skill
	Evaluation Tool (ASSET). Am J Sports Med. 2013 Jun;41(6):1229-37. doi:
	10.1177/0363546513483535. Epub 2013 Apr 2. Erratum in: <i>Am J Sports Med</i> . 2013
	Jul;41(7):NP38. Bramen, Jonathan P [corrected to Braman, Jonathan P]. PMID:
	23548808; PMCID: PMC4134966. <u>https://pubmed.ncbi.nlm.nih.gov/23548808/</u>

Patient Care 4: Open Surgical Skills	
Overall Intent: To develop the knowledge and ability to perform open sports medicine surgical procedures independently	
Milestones	Examples
<b>Level 1</b> Develops a simple surgical plan, with indirect supervision	• Develop a surgical plan for simple procedures like a quad or patella tendon repair
Demonstrates basic surgical skills (e.g., wound closure) and assists with procedures	• Demonstrate basic surgical skills like drilling transosseus tunnels, Krakow suturing, and techniques for suture passing
Identifies and reports simple complications	Identifies and recognizes simple complications like patellar tendon repair failure
<b>Level 2</b> Develops a surgical plan that includes identification of potential challenges and technical complexities, with guidance	• Develop a surgical plan for squad or patella tendon repair with identification of challenges including associated retinacular ruptures, benefits of anchors versus osseus tunnels, how to manage mid-substance ruptures; the surgical plan includes post-operative immobilization and recovery protocol
Performs surgical approach with indirect supervision	• Performs surgical approach to obtain necessary exposure, with indirect supervision
Identifies and manages simple complications with guidance	Identifies and manages simple complications including wound issues and re-rupture
<b>Level 3</b> Develops a surgical plan for complex procedures, including contingencies for complications, with guidance	• Develops a surgical plan for posterolateral corner reconstruction with attention to anatomy and associated complications
Performs critical steps of procedures with guidance	• Performs critical portions of procedure including identification of peroneal nerve, drilling fibular socket, identifying bony anatomy with supervision
Identifies and manages complex complications with guidance	<ul> <li>Identifies pre-operative peroneal nerve palsy, post-operative laxity, ACL re-rupture with guidance</li> </ul>
<b>Level 4</b> Independently develops a surgical plan for complex procedures, including contingencies for complications	<ul> <li>Develops a surgical plan for posterolateral corner reconstruction and can articulate various reconstruction techniques</li> </ul>
Independently performs complex procedures with skill and confidence	<ul> <li>Independently performs posterolateral corner reconstruction with skill and confidence</li> </ul>

Independently develops a plan for managing complex complications	<ul> <li>Develops plan for managing pre-operative peroneal nerve palsy, intra-operative graft cutout, and socket blowout</li> </ul>
Level 5 Develops novel surgical techniques	Develops novel surgical technique of graft fixation for posterolateral corner reconstruction
Contributes to quality improvement initiative regarding complications at the institution	• Contributes to multi-ligamentous knee injury and knee dislocation quality improvement
Assessment Models or Tools	Direct observation
	Multisource feedback
Curriculum Mapping	•
Notes or Resources	AAOS. Orthopaedic Video Theater:
	o https://www.aaos.org/videos/.
	<ul> <li><u>https://www.aaos.org/education/orthopaedic-video-theater/</u>.</li> </ul>
	<ul> <li>Video Journal of Sports Medicine: <u>https://journals.sagepub.com/home/vjs</u>.</li> </ul>
	American Orthopaedic Society for Sports Medicine (AOSSM). AOSSM Playbook.
	https://www.sportsmed.org/aossmimis/playbook.

Patient Care 5: Team Coverage and Athletic Care Overall Intent: To develop the skills to provide athletic team coverage and longitudinally manage athletic injuries and illnesses independently both in the training room and on the sideline	
Milestones	Examples
Level 1 Observes team/event coverage	• Attends track meet coverage with attending; surgeon and learner are available on sideline should an injury or illness occur
Observes care for acute injuries and illness of the athlete on the sidelines	<ul> <li>Attending makes decision to hold athlete from participating due to recovery from mononucleosis; learner observes attending care for hamstring strain occurring during competition</li> </ul>
<b>Level 2</b> Provides team/event coverage, with indirect supervision	<ul> <li>Provides coverage for sporting event with attending present but not directly supervising</li> </ul>
Treats and manages acute injuries and illness of the athlete on the sidelines with instructions for return-to-play, with indirect supervision	<ul> <li>Independently evaluates and develops care plan including return-to-play for athletes with injuries and illnesses during sporting event; attending is available for guidance and to confirm plan of care</li> </ul>
<b>Level 3</b> Provides team-based care with the athletic healthcare team for athletic teams and/or organizations, with guidance	<ul> <li>Team-based assessment and management of acute injuries including concussion management, knee injury on the field with return-to-play guidance</li> </ul>
Treats and manages acute injuries and illness of the athlete on the sidelines with instructions for return-to-play, with guidance	• Provides coverage for sporting event (e.g., track meet, spring football game) without direct attending supervision
<b>Level 4</b> Independently provides team-based care with the athletic health care team for athletic teams and/or organizations	<ul> <li>Provides independent team coverage for high school or college football team including both athletic training room and sideline care</li> </ul>
Independently treats and manages acute injuries and illness of the athlete on the sidelines with instructions for return-to-play	<ul> <li>Develops health care network for the team to identify solutions</li> <li>Manages proximal interphalangeal dislocation of the finger and determines return-to-play when possible</li> <li>Assesses ankle function after sprain and return-to-play when possible</li> </ul>
Level 5 Develops and/or disseminates novel	Publishes case series on pathology identified in preseason pre-participation physicals
treatments for sideline management	Implements preseason baseline testing program for fitness and concussion management
Assessment Models or Tools	Athletic team coordination
	<ul> <li>Direct observation</li> <li>Multisource feedback</li> </ul>

Curriculum Mapping	•
Notes or Resources	AOSSM. AOSSM Playbook: <a href="https://www.sportsmed.org/aossmimis/playbook">https://www.sportsmed.org/aossmimis/playbook</a>
	AOSSM. AOSSM Consensus Statements:
	https://www.sportsmed.org/aossmimis/Members/Publications/Consensus_Statements/Me
	mbers/Publications/Consensus Statements.aspx?hkey=6c57a90a-c82b-4b2d-9d08-
	<u>6951cfc795ff</u> .
	<ul> <li>See "Team Physician Consensus Statement (2013)"</li> </ul>

Medical Knowledge 1: Orthopaedic Clinical Decision Making Overall Intent: To analyze and synthesize medical knowledge to apply critical reasoning to clinical decision making, appropriately prioritizing	
diagnoses and using diagnostic tests Milestones	Examples
Level 1 Articulates a methodology for clinical	Presents a patient complaining of knee pain, including relevant musculoskeletal
reasoning	<ul> <li>symptoms and activity history after interviewing the patient</li> <li>Investigates medical record for ancillary treatments including physical and/or occupational therapies, bracing, injections</li> </ul>
Identifies resources to direct clinical decisions	<ul> <li>Orders appropriate basic imaging studies for the involved knee</li> </ul>
<b>Level 2</b> Demonstrates clinical reasoning to determine treatment goals	<ul> <li>Prioritizes common-to-rare differential diagnoses for knee pain relevant to patient history</li> <li>Interprets plain radiographs to determine presence of acute and/or chronic conditions</li> </ul>
Selects and prioritizes relevant resources based on scenario to inform decisions	<ul> <li>Relates the potential findings seen on plain radiographs (e.g., fracture, subchondral sclerosis, malalignment)</li> </ul>
	<ul> <li>Orders indicated advanced imaging studies and relates the potential findings noted on MRI for an ACL injury</li> <li>Applies the appropriate use criteria to an individual patient</li> </ul>
<b>Level 3</b> Synthesizes information to make clinical decisions for straightforward conditions	<ul> <li>Prioritizes a broad differential diagnosis for the presentation of knee pain to include hip and spine pathology, infection, and inflammatory etiologies</li> <li>Orders appropriate adjunct plain radiographs (e.g., hip, hip-to-knee, weight bearing) to inform comprehensive diagnosis</li> </ul>
Integrates evidence-based information to inform diagnostic decision-making for straightforward conditions	<ul> <li>Describes the appropriate clinical practice guidelines to guide non-operative and surgical decision making for knee pathology</li> <li>Uses the clinical and radiological findings to make a preliminary diagnosis of ligamentous knee injury and a preliminary treatment plan</li> </ul>
<b>Level 4</b> Efficiently synthesizes information and integrates reflection to make clinical decisions for complex conditions	<ul> <li>Adjusts surgical plan to incorporate treatment of malalignment and chondral, meniscal injuries</li> <li>Considers patient factors in timing and reconstruction options for an ACL injury</li> </ul>
Integrates evidence-based information to inform diagnostic decision-making for complex conditions	<ul> <li>Incorporates clinical practice guidelines into clinical/radiologic findings to develop a comprehensive surgical and rehabilitation plan</li> <li>Uses current evidence and other resources to decide most appropriate ACL graft</li> </ul>
<b>Level 5</b> Incorporates clinical reasoning to improve care pathways	• Demonstrates knowledge of the interlinked effects of biologic materials, surgical treatment, and rehabilitation protocols and applies them to appropriate patient populations and specific patient needs

	Understands the methodology for applying appropriate use criteria
Assessment Models or Tools	Case-based discussions
	Multisource feedback
	Medical record (chart) audit
	Preceptor encounters
	Reflection
Curriculum Mapping	•
Notes or Resources	Croskerry P. Achieving quality in clinical decision making: Cognitive strategies and
	detection of bias. Academic Emergency Medicine. 2002;9(11):1184-1204.
	https://onlinelibrary.wiley.com/doi/abs/10.1197/aemj.9.11.1184?sid=nlm%3Apubmed.
	• Hedrick TL, Young JS. The use of "war games" to enhance high-risk clinical decision-
	making in students and residents. The American Journal of Surgery. 2008;195(6):843-
	849. https://pubmed.ncbi.nlm.nih.gov/18440485/
	Humbert AJ, Besinger B, Miech Ej. Assessing clinical reasoning skills in scenarios of
	uncertainty: convergent validity for a Script Concordance Test in an emergency medicine
	clerkship and residency. Acad Emerg Med. 2011;18(6):627-634.
	https://onlinelibrary.wiley.com/doi/full/10.1111/j.1553-2712.2011.01084.x.
	• Norman GR, Monteiro SD, Sherbino J, Ilgen JS, Schmidt HG, Mamede S. The causes of
	errors in clinical reasoning: Cognitive biases, knowledge deficits, and dual process
	thinking. <i>Acad Med</i> . 2017;92(1):23-30.
	https://journals.lww.com/academicmedicine/Fulltext/2017/01000/The_Causes_of_Errors_i
	n Clinical Reasoning .13.aspx.
	• Royce CS, Hayes MM, Schwartzstein RM. Teaching critical thinking: a case for instruction
	in cognitive biases to reduce diagnostic errors and improve patient safety. Acad Med.
	2019;94(2):187-194.
	https://journals.lww.com/academicmedicine/Fulltext/2019/02000/Teaching Critical Thinki
	ng A Case for Instruction.20.aspx.

Medical Knowledge 2: Basic Science: Gross Anatomy, Microanatomy, Rehabilitation and Kinesiology, Pathophysiology, Tissue Healing, Inflammation, and Cartilage	
<b>Overall Intent:</b> To acquire fundamental knowledge of normal musculoskeletal anatomy, pathoanatomy, and the mechanisms of healing relevant to the musculoskeletal system in the context of sports injuries	
Milestones	Examples
<b>Level 1</b> Demonstrates knowledge of regional gross anatomy	<ul> <li>Demonstrates knowledge of gross anatomy – particularly extremity anatomy</li> </ul>
Demonstrates knowledge of basic kinesiology	Demonstrates knowledge of gait cycle and phases of throwing
Demonstrates basic knowledge of cellular biology	<ul> <li>Demonstrates knowledge of bone remodeling and stress reactions</li> </ul>
<b>Level 2</b> Demonstrates knowledge of surgical anatomy and pathophysiology	<ul> <li>Demonstrates knowledge of intermuscular and internervous planes for surgical exposure</li> </ul>
Demonstrates knowledge of basic science of injury and rehabilitation after injury or surgery	<ul> <li>Identifies the relationship between the throwing cycle and upper extremity injuries in the overhead athlete</li> <li>Demonstrates the knowledge of eccentric/concentric muscle contraction in both injuries and rehabilitation</li> </ul>
Demonstrates knowledge of the basic science of inflammation and healing	<ul> <li>Demonstrates knowledge of inflammation and repair processes</li> </ul>
<b>Level 3</b> Applies knowledge of anatomy and pathophysiology to explain the effects of surgical or non-surgical treatment on patient outcomes for straightforward conditions	<ul> <li>Applies knowledge of the anatomy and pathophysiology of the etiology of PCL tears or elbow ulnar collateral ligament (UCL) tears, ACL tears, meniscal pathology, rotator cuff tear, shoulder and hip impingement syndromes, intrinsic/extrinsic femoroacetabular impingement, etc.</li> </ul>
Applies knowledge of biomechanics of injury and rehabilitation	<ul> <li>Discusses real-time application of biomechanics to current injuries</li> </ul>
Applies knowledge of soft tissue healing and cellular mechanisms	<ul> <li>Applies knowledge of protective devices and pain management to allow for earlier return- to-play</li> </ul>
<b>Level 4</b> Applies knowledge of anatomy and pathophysiology to explain the effects of surgical or non-surgical treatment on patient outcomes for complex conditions	<ul> <li>Applies knowledge of the anatomy and pathophysiology of the etiology of chronic multi- ligament knee injury</li> <li>Understands the role of mechanical alignment in cartilage injuries</li> </ul>

Applies knowledge of the details of rehabilitation protocols and preventive techniques	Understands the role of bone loss with chronic shoulder instability
Applies knowledge of the details of tissue healing and cellular physiology of treatment modalities	<ul> <li>Applies knowledge of biologics for treatment</li> </ul>
Level 5 Develops and/or disseminates	<ul> <li>Presents at a regional conference on the use of biologics</li> </ul>
knowledge of basic science topics in sports medicine	• Presents at a national conference for epidemiology and treatment options for knee injuries
Assessment Models or Tools	Direct observation
	E-module multiple choice tests
	Multisource feedback
	<ul> <li>Presentations (morbidity and mortality (M and M), didactics)</li> </ul>
Curriculum Mapping	
Notes or Resources	• Kjaer M., Krogsgaard M Magnussin P, Engebretsen L, Roos H, Takala T, Woo, SLY. <i>Textbook of Sports Medicine: Basic Science and Clinical Aspects of Sports Injury and</i> <i>Physical Activity</i> . Hoboken, NJ: Wiley-Blackwell; 2008.
	• Miller MD, Thompson SR, <i>DeLee, Drez, and Miller's Orthopaedic Sports Medicine</i> , 5th ed., Amsterdam, Netherlands: Elsevier; 2020.
	• Azar, F. Orthopaedic Knowledge Update: Sports Medicine 6, Rosemont, Illinois: American Academy of Orthopaedic Surgeons and Wolters Kluwer; 2020.

Systems-Based Practice 1: Patient Safety and Quality Improvement (QI) Overall Intent: To engage in the analysis and management of patient safety events, including relevant communication with patients, families, and health care professionals; to conduct a QI project	
Milestones	Examples
<b>Level 1</b> Demonstrates knowledge of common patient safety events	<ul> <li>Lists patient misidentification or medication errors as common patient safety events</li> <li>Identifies pain medication safety issues when cross referencing patient medications</li> </ul>
Demonstrates knowledge of how to report patient safety events	• Reports lack of implementation of identifier (e.g., non-slip socks) or room door sign in geriatric patient population at risk for falls
	<ul> <li>Describes how to report errors in the local clinical environment</li> <li>Knows the systems process for communicating potential medication errors</li> </ul>
Demonstrates knowledge of basic quality	<ul> <li>Summarizes protocols resulting in fall reduction</li> </ul>
improvement methodologies and metrics	<ul> <li>Summarizes common home issues to mitigate fall issues such as room carpets and grab bars</li> </ul>
<b>Level 2</b> Identifies system factors that lead to patient safety events	<ul> <li>Identifies geriatric patient characteristics contributing to fall risk</li> </ul>
Reports patient safety events through institutional reporting systems (simulated or actual)	<ul> <li>Correctly applies a Plan Do Study Act (PDSA) QI project to help eliminate narcotic dependency in a trauma-injured patient</li> </ul>
Describes local quality improvement initiatives	Describes root cause analysis process
<b>Level 3</b> Participates in analysis of patient safety events (simulated or actual)	<ul> <li>Prepares for M and M presentations</li> </ul>
Participates in disclosure of patient safety events to patients and their families (simulated or actual)	<ul> <li>Communicates, under supervision, with patients/families about a medication error</li> </ul>
Participates in local quality improvement initiatives	Participates in protocol with risk management to disclose medication errors
<b>Level 4</b> Conducts analysis of patient safety events and offers error prevention strategies (simulated or actual)	<ul> <li>Collaborates with a team to conduct the analysis of fall occurrences and can effectively communicate with patients/families about those events</li> </ul>

Discloses patient safety events to patients and their families (simulated or actual)	<ul> <li>Participates in a QI project to decrease frequency of falls within the practice</li> </ul>
Demonstrates the skills required to identify, develop, implement, and analyze a quality improvement project	
<b>Level 5</b> Actively engages teams and processes to modify systems to prevent patient safety events	<ul> <li>Assumes a leadership role at the departmental or institutional level for patient safety</li> </ul>
Role models or mentors others in the disclosure of patient safety events	<ul> <li>Conducts a simulation for disclosing patient safety events</li> </ul>
Creates, implements, and assesses quality improvement initiatives at the institutional or community level	<ul> <li>Recognizes the need for and completes a QI project to decrease risk of spinal injury during equipment removal for suspected cervical spine trauma</li> </ul>
Assessment Models or Tools	Direct observation
	E-module multiple choice tests
	Hospital safety report audit
	Multisource feedback
	Presentations (M and M, QI)
	Reflection
Currie dure Menning	Simulation
Curriculum Mapping	
Notes or Resources	<ul> <li>Institute of Healthcare Improvement. <u>http://www.ihi.org/Pages/default.aspx</u>. Accessed 2021.</li> </ul>

Systems-Based Practice 2: System Navigation for Patient-Centered Care Overall Intent: To effectively navigate the health care system, including the interdisciplinary team and other care providers, to adapt care to a specific patient population to ensure high-quality patient outcomes	
Milestones	Examples
<b>Level 1</b> Demonstrates knowledge of care coordination	• For an athlete who needs surgery, refers patient to physical therapist/athletic trainer
Identifies key elements for safe and effective transitions of care and hand-offs	<ul> <li>Lists follow-up of labs, testing, new medications, and consults as essential components of a sign-out</li> </ul>
<b>Level 2</b> Coordinates care of patients in routine clinical situations, effectively using the roles of interprofessional team members	<ul> <li>For an athlete who needs surgery for an injury, coordinates collaborative care with physical therapists and athletic training providers</li> </ul>
Performs safe and effective transitions of care/hand-offs in straightforward clinical situations	<ul> <li>Uses a systematic institutional process during routine sign-out</li> </ul>
<b>Level 3</b> Coordinates care of patients in complex clinical situations, effectively using the roles of interprofessional team members	<ul> <li>Coordinates complex care with the academic advisor/athletic trainer for an injured college athlete to ensure appropriate medical aftercare</li> </ul>
Performs safe and effective transitions of care/hand-offs in complex clinical situations	• Uses institutional protocol when transferring a complex patient to an air ambulance
<b>Level 4</b> Role models effective coordination of patient-centered care among multidisciplinary team members	<ul> <li>Leads team members during inpatient care in appropriate consultation with care coordination in disposition of an injured athlete</li> </ul>
Role models and advocates for safe and effective transitions of care/hand-offs	<ul> <li>Plans for cross-coverage in case of unanticipated absence of a team member</li> </ul>
<b>Level 5</b> Analyzes the process of care coordination and leads in the design and implementation of improvements	<ul> <li>Leads a community outreach program to design and implement a throwing program to minimize elbow and shoulder injuries in adolescent athletes</li> </ul>
Improves quality of transitions of care within and across health care delivery systems to optimize patient outcomes	• Develops a protocol (care pathways for various orthopaedic conditions) to improve transitions to return to play
Assessment Models or Tools	<ul><li>Direct observation</li><li>Multisource feedback</li></ul>

	<ul> <li>Quality metrics and goals mined from electronic health records (EHR)</li> <li>Review of sign-out tools, use and review of checklists</li> </ul>
Curriculum Mapping	•
Notes or Resources	Centers for Disease Control. Population health training. <a href="https://www.cdc.gov/pophealthtraining/whatis.html">https://www.cdc.gov/pophealthtraining/whatis.html</a> . Accessed 2021.
	<ul> <li>Hospitals in Pursuit of Excellence. Preventing patient falls: A systematic approach from the Joint Commission Center for Transforming Healthcare project. <u>http://www.hpoe.org/Reports-HPOE/2016/preventing-patient-falls.pdf</u>. Accessed 2021.</li> <li>Skochelak SE, Hawkins RE, Lawson LE, Starr SR, Borkan JM, Gonzalo JD. <i>AMA</i> <i>Education Consortium: Health Systems Science</i>. 1st ed. Philadelphia, PA: Elsevier; 2016. <u>https://commerce.ama-assn.org/store/ui/catalog/productDetail?product_id=prod2780003</u>.</li> </ul>

# Systems-Based Practice 3: Physician Role in Health Care Systems

**Overall Intent:** To understand the physician's role in the complex health care system and how to operate effectively within the system to improve patient care

Milestones	Examples
<b>Level 1</b> Describes basic health payment systems, including government, private, public, and uninsured care, as well as different practice models	<ul> <li>Articulates the differences between home care, outpatient physical therapy, and maintenance conditioning</li> </ul>
<b>Level 2</b> Describes how working within the health care system impacts patient care, including billing and coding	<ul> <li>Identifies coding requirements for clinical documentation</li> <li>Explains that improving patient satisfaction potentially improves patient compliance</li> <li>Recognizes that appropriate comorbidity documentation can influence the injury recovery and return to play</li> <li>Understands the impact of health plan coverage on durable medical equipment costs for individual patients</li> </ul>
<b>Level 3</b> Analyzes how personal practice affects the system (e.g., length of stay, readmission rates, clinical efficiency)	<ul> <li>Ensures compliance with care pathways to optimize length of stay</li> <li>Understands the role of patient education in decreasing readmission rates</li> <li>Takes into consideration patient's physical therapy treatment coverage when recommending injury treatment</li> </ul>
<b>Level 4</b> Uses shared decision- making in patient care, considering costs to the patient	<ul> <li>Ensures proper documentation of qualifying hospital stay prior to discharging a patient for physical therapy</li> <li>Works collaboratively to improve patient assistance resources for a patient with a recent injury treated surgically and has limited resources</li> <li>Tailors treatment decisions to patient resources/insurance status (e.g., prescribing a brace versus applying a splint)</li> </ul>
<b>Level 5</b> Participates in advocacy activities for health policy	<ul> <li>Works with community or professional organizations to advocate for playground equipment safety measures</li> <li>Improves informed consent process for non-English-speaking patients requiring interpreter services</li> <li>Performs clinical research that effects health care disparities</li> </ul>
Assessment Models or Tools	<ul> <li>Direct observation</li> <li>Medical record (chart) audit</li> <li>Patient satisfaction data</li> <li>Portfolio</li> </ul>
Curriculum Mapping	•
Notes or Resources	<ul> <li>Agency for Healthcare Research and Quality (AHRQ). Measuring the quality of physician care. <u>https://www.ahrq.gov/talkingquality/measures/setting/physician/index.html</u>. Accessed 2021.</li> </ul>

• AHRQ. Major physician measurement sets. <u>https://www.ahrq.gov/professionals/quality-patient-safety/talkingquality/create/physician/measurementsets.html</u> . Accessed 2021.
The Commonwealth Fund. Health system data center.
http://datacenter.commonwealthfund.org/? ga=2.110888517.1505146611.1495417431-
<u>1811932185.1495417431#ind=1/sc=1</u> . 2021.
• Dzau VJ, McClellan MB, McGinnis JM, et al. Vital directions for health and health care:
Priorities from a National Academy of Medicine initiative. <i>JAMA</i> . 2017;317(14):1461-1470.
https://nam.edu/vital-directions-for-health-health-care-priorities-from-a-national-academy-
of-medicine-initiative/.
The Kaiser Family Foundation. <u>www.kff.org</u> . Accessed 2021.
• The Kaiser Family Foundation. Health reform. https://www.kff.org/topic/health-reform/.
Accessed 2021.

Practice-Based Learning and Improvement 1: Evidence-Based and Informed Practice Overall Intent: To incorporate evidence and patient values into clinical practice

Milestones	Examples
<b>Level 1</b> Demonstrates how to access and use available evidence, and incorporate patient preferences and values to the care of a straightforward condition	<ul> <li>Compares evidence-based guidelines and literature review for non-operative versus operative treatment of an ACL rupture</li> </ul>
<b>Level 2</b> Articulates clinical questions and elicits patient preferences and values to guide evidence-based care	<ul> <li>Identifies and discusses potential evidence-based treatment options including graft options and selection for a patient with an ACL rupture</li> </ul>
<b>Level 3</b> Locates and applies the best available evidence, integrated with patient preferences, to the care of complex conditions	<ul> <li>Obtains, discusses, and applies evidence for the treatment of a patient with an ACL rupture with an associated lateral meniscus tear and PLC injury</li> <li>Understands and appropriately uses clinical practice guidelines in making patient care decisions while eliciting patient preferences for operative versus non-operative treatment</li> </ul>
<b>Level 4</b> <i>Critically appraises and applies</i> <i>evidence, even in the face of uncertainty and</i> <i>conflicting evidence, to guide care tailored to the</i> <i>individual patient</i>	<ul> <li>Accesses the primary literature to identify various treatment strategies and either early or delayed surgical management for a multi-ligamentous knee injury</li> </ul>
<b>Level 5</b> Coaches others to critically appraise and apply evidence for complex conditions, and/or participates in the development of guidelines	<ul> <li>Leads clinical discussion on application of evidence-based practice for treatment of graft choice in ACL reconstruction</li> <li>Develops a youth program to decrease risk of ACL rupture</li> </ul>
Assessment Models or Tools	<ul> <li>Core conference participation</li> <li>Direct observation</li> <li>Oral or written examinations</li> <li>Presentation evaluation</li> </ul>
Curriculum Mapping	•
Notes or Resources	<ul> <li>AO Foundation surgery reference. (national organization guidelines, e.g., American Osteopathic Association, American Academy of Orthopaedic Surgeons) <a href="https://surgeryreference.aofoundation.org/orthopedic-trauma/adult-trauma/proximal-femur/femoral-neck-fracture-subcapital-displaced">https://surgeryreference.aofoundation.org/orthopedic-trauma/adult-trauma/proximal-femur/femoral-neck-fracture-subcapital-displaced</a>. Accessed 2021.</li> <li>Orthopaedic Trauma Association (OTA). Femoral neck fractures. <a href="https://ota.org/sites/files/2018-08/L02-Femoral%20Neck%20Fractures.pdf">https://ota.org/sites/files/2018-08/L02-Femoral%20Neck%20Fractures.pdf</a>. Accessed 2021.</li> <li>Various journals (<i>Journal of the American Academy of Orthopaedic Surgeons, Journal of Orthopaedic Trauma, Journal of Arthroplasty</i>)</li> </ul>

Practice-Based Learning and Improvement 2: Reflective Practice and Commitment to Personal Growth Overall Intent: To seek clinical performance information with the intent to improve care; reflects on all domains of practice, personal interactions, and behaviors, and their impact on colleagues and patients (reflective mindfulness); develop clear objectives and goals for improvement in some form of a learning plan	
Milestones	Examples
<b>Level 1</b> Accepts responsibility for personal and professional development by establishing goals	<ul> <li>Sets a study plan for National Sports Society pre- and post-fellowship examination</li> <li>Reflects on feedback from patient care team members</li> </ul>
Identifies the strengths, deficiencies, and limitations in one's knowledge and expertise	<ul> <li>Identifies gaps in knowledge</li> </ul>
<b>Level 2</b> Demonstrates openness to feedback and other input to inform goals	<ul> <li>Integrates and responds to feedback to adjust clinical performance</li> </ul>
Analyzes and reflects on the strengths, deficiencies, and limitations in one's knowledge	Assesses time management skills and how they impact timely completion of clinic notes and literature reviews
and expertise to design a learning plan, with assistance	<ul> <li>Develops individual education plan to improve study skills and knowledge base, with assistance</li> </ul>
<b>Level 3</b> Responds to feedback and other input episodically, with adaptability and humility	<ul> <li>Uses feedback to modify personal professional development goals</li> </ul>
Creates and implements a learning plan to optimize educational and professional development	<ul> <li>Creates a comprehensive personal curriculum to improve education, including monitoring and accountability for a study plan</li> </ul>
<b>Level 4</b> Actively seeks feedback and other input, with adaptability and humility	<ul> <li>Asks for feedback from peers, faculty members, and ancillary team members</li> </ul>
Uses ongoing reflection, feedback, and other input to measure the effectiveness of the learning plan and, when necessary, improves it	<ul> <li>Debriefs with the attending and other patient care team members after patient encounter to optimize future collaboration in the care of the patient and family</li> <li>Uses the results from the National Sports Society pre-fellowship examination to modify the study plan to address deficiencies</li> </ul>
<b>Level 5</b> Role models consistently seeking feedback and other input with adaptability and humility	<ul> <li>Models and teaches practice improvement through focused study and reflective feedback</li> </ul>
Coaches others on reflective practice	Develops educational module for collaboration with other patient care team members
Assessment Models or Tools	Core conference participation

	Direct observation
	Review of learning plan
Curriculum Mapping	
Notes or Resources	<ul> <li>Burke AE, Benson B, Englander R, Carraccio C, Hicks PJ. Domain of competence: practice-based learning and improvement. <i>Academic Pediatrics</i>. 2014;14(2 Suppl):S38-S54. <u>https://www.academicpedsjnl.net/article/S1876-2859(13)00333-1/pdf</u>.</li> <li>Hojat M, Veloski JJ, Gonnella JS. Measurement and correlates of physicians' lifelong learning. <i>Academic Medicine</i>. 2009;84(8):1066-1074. <u>https://journals.lww.com/academicmedicine/fulltext/2009/08000/Measurement_and_Correl ates of Physicians_Lifelong.21.aspx</u>.</li> <li>Lockspeiser TM, Schmitter PA, Lane JL, Hanson JL, Rosenberg AA, Park YS. Assessing residents' written learning goals and goal writing skill: validity evidence for the learning goal scoring rubric. <i>Academic Medicine</i>. 2013;88(10):1558-1563. <u>https://journals.lww.com/academicmedicine/fulltext/2013/10000/Assessing Residents_W ritten_Learning_Goals_and.39.aspx</u>.</li> </ul>

Professionalism 1: Professional Behavior and Ethical Principles	
Overall Intent: To recognize and address lapses in ethical and professional behavior, demonstrates ethical and professional behaviors, and	
use appropriate resources for managing ethical	
Milestones	Examples
<b>Level 1</b> Demonstrates professional behavior in straightforward situations	<ul> <li>Identifies fatigue, illness, increased substance/alcohol use, and unmanaged stress as contributing factors to professional lapses</li> </ul>
Demonstrates knowledge of the ethical principles underlying patient care (e.g., informed consent, surrogate decision making, advance	<ul> <li>Relates the importance of patient autonomy as it relates to informed consent including the role of surrogates and advance directives</li> <li>Understands the impact of disclosing errors in patient care and loss of patient</li> </ul>
directives, confidentiality, error disclosure, stewardship of limited resources, and related topics)	confidentiality
<b>Level 2</b> Demonstrates insight into professional behavior in straightforward situations and	<ul> <li>Understands perceptions created by tone of voice, timing/place of feedback within the health care team during daily patient care activities</li> </ul>
describes inciting events for lapses in professionalism	<ul> <li>Notifies appropriate people of personal mistakes; does not make excuses</li> </ul>
Applies ethical principles in straightforward situations and takes responsibility for lapses	<ul> <li>Accepts responsibility when supervising residents who do not provide appropriate instruction to learners (e.g., wrong labs, splint)</li> </ul>
<b>Level 3</b> Demonstrates professional behavior in complex situations	<ul> <li>Does not attribute blame when discussing adverse outcome with family members or the patient</li> </ul>
	<ul> <li>Uses respectful, unemotional communication in discussions when resolving conflict within health care team</li> </ul>
Integrates ethical principles and recognizes the need to seek help in complex situations	<ul> <li>Notifies site director or appropriate supervisor after noticing a colleague that seems to be impaired</li> </ul>
<b>Level 4</b> Recognizes situations that may promote professionalism lapses and intervenes to	<ul> <li>Acts in patient's best interest when collaborating with other health care services to determine appropriate admission service</li> </ul>
prevent lapses in oneself and others	Responds to inappropriate racial or gender microaggressions
Recognizes and uses appropriate resources for managing and resolving ethical dilemmas (e.g., ethics consultations, literature review, risk management/legal consultation)	<ul> <li>Elevates issues regarding end-of-career decisions to appropriate channels when family or other conflict is evident (e.g., Ethics Committee, legal counsel, risk management)</li> </ul>
<b>Level 5</b> Coaches others when their behavior fails to meet professional expectations	<ul> <li>Chooses appropriate setting and tone in discussions with others regarding suboptimal professional behavior</li> </ul>

	<ul> <li>Recognizes source of repetitive conflict between members of health care team and recommends institutional policy to resolve</li> </ul>
Identifies and seeks to address system-level factors that induce or exacerbate ethical problems or impede their resolution	<ul> <li>Devises materials to aid others in learning to provide informed consent</li> </ul>
Assessment Models or Tools	<ul> <li>Direct observation</li> <li>Global evaluation</li> <li>Multisource feedback</li> <li>Oral or written self-reflection</li> <li>Simulation</li> </ul>
Curriculum Mapping	•
Notes or Resources	<ul> <li>American Medical Association (AMA). Ethics. <u>https://www.ama-assn.org/delivering-care/ama-code-medical-ethics</u>. Accessed 2021.</li> <li>ABIM Foundation, ACP-ASIM Foundation, European Federation of Internal Medicine. Medical professionalism in the new millennium: A physician charter. <i>Perspectives</i>. 2002. <u>https://abimfoundation.org/wp-content/uploads/2015/12/Medical-Professionalism-in-the-New-Millenium-A-Physician-Charter.pdf</u>.</li> <li>Bynny RL, Paauw DS, Papadakis MA, Pfeil S. <i>Medical Professionalism Best Practices: Professionalism in the Modern Era</i>. Aurora, CO: Alpha Omega Alpha Medical Society; 2017. <u>http://alphaomegaalpha.org/pdfs/Monograph2018.pdf</u>.</li> <li>Domen RE, Johnson K, Conran RM, et al. Professionalism in pathology: A case-based approach as a potential education tool. <i>Arch Pathol Lab Med</i>. 2017;141(2):215-219. <u>https://meridian.allenpress.com/aplm/article/141/2/215/132523/Professionalism-in-Pathology-A-Case-Based-Approach</u>.</li> <li>Levinson W, Ginsburg S, Hafferty FW, Lucey CR. <i>Understanding Medical Professionalism</i>. 1st ed. New York, NY: McGraw-Hill Education; 2014. <u>https://accessmedicine.mhmedical.com/book.aspx?bookID=1058</u>.</li> </ul>

Professionalism 2: Accountability/Conscientiousness Overall Intent: To take responsibility for one's own actions and the impact on patients and other members of the health care team

Milestones	Examples
Level 1 Reliably arrives to clinical activities on	<ul> <li>Completes work hour logs promptly</li> </ul>
time and describes strategies for ensuring timely	<ul> <li>Exhibits punctuality in conference attendance</li> </ul>
task completion	
Responds promptly to requests or reminders to	<ul> <li>Completes end-of-rotation evaluations</li> </ul>
complete tasks and responsibilities	
Level 2 Performs tasks and responsibilities in a	Completes administrative tasks, documents safety modules, procedure review, and
timely manner with appropriate attention to	licensing requirements by specified due date
detail in straightforward situations	
Completes tasks and responsibilities without	Completes tasks before going out of town in anticipation of lack of computer access while
reminders	traveling
Level 3 Prioritizes tasks and responsibilities in a	Notifies attending of multiple competing demands on call, appropriately triages tasks, and
timely manner with appropriate attention to	asks for assistance from other fellows, residents, or faculty members as needed
detail in complex situations	
Proactively completes tasks and responsibilities	<ul> <li>Arranges coverage for assigned clinical tasks in preparation for being out of the office to</li> </ul>
to ensure that the needs of patients, teams, and	ensure appropriate continuity of care
systems are met	ensure appropriate continuity of care
Level 4 Recognizes barriers that may impact	<ul> <li>Takes responsibility for inadvertently omitting key patient information during sign-out</li> </ul>
	<ul> <li>Recognizes personal deficiencies in communication with team members about patient</li> </ul>
others' ability to complete tasks and	<ul> <li>Recognizes personal deliciencies in communication with team members about patient care needs</li> </ul>
responsibilities in a timely manner	
	Recognizes when multiple providers are unavailable, the outpatient clinic will be     pagetively affected, and appointments delayed
Level E Develope presses to exhause the	negatively affected, and appointments delayed
Level 5 Develops processes to enhance the	Leads interdisciplinary team to identify problems and specific solutions to develop a
health care team's ability to efficiently complete	process to streamline patient experience
patient care tasks and responsibilities	. Compliance with deadlines and timelines
Assessment Models or Tools	Compliance with deadlines and timelines
	Direct observation
	Global evaluations
	Multisource feedback
	Self-evaluations and reflective tools
	Simulation

Curriculum Mapping	
Notes or Resources	<ul> <li>AMA. Ethics. <u>https://www.ama-assn.org/delivering-care/ama-code-medical-ethics</u>.</li> </ul>
	Accessed 2021.
	<ul> <li>American Academy of Orthopaedic Surgeons (AAOS). Code of Ethics and</li> </ul>
	Professionalism for Orthopaedic Surgeons. https://www.aaos.org/about/bylaws-
	policies/ethics-and-professionalism/code/. Accessed 2021.
	Code of conduct from fellow/resident institutional manual
	<ul> <li>Expectations of fellowship program regarding accountability and professionalism</li> </ul>

Professionalism 3: Well-Being Overall Intent: To identify, use, manage, improve, and seek help for personal and professional well-being for self and others

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https://www.researchgate.net/publication/294918464 Orthopaedic Surgeon Burnout Dia
gnosis_Treatment_and_Prevention.
• Hicks PJ, Schumacher D, Guralnick S, Carraccio C, Burke AE. Domain of competence:
Personal and professional development. <i>Acad Pediatr</i> . 2014 Mar-Apr;14(2 Suppl):S80-97.
https://pubmed.ncbi.nlm.nih.gov/24602666/.
Local resources, including Employee Assistance

Interpersonal and Communication Skills 1: Patient- and Family-Centered Communication Overall Intent: To deliberately use language and behaviors to form constructive relationships with patients and family; identify communication barriers including recognizing biases, diversity, and health care disparities while respecting patient autonomy in communications; organize and lead communication around shared decision making	
Communications; organize and lead communications	tion around shared decision making Examples
Level 1 Demonstrates respect and establishes	<ul> <li>Introduces self and faculty member, identifies patient and others in the room, and</li> </ul>
rapport with patients and their families	engages all parties in health care discussion with sensitivities to patient and family dynamics
Communicates with patients and their families in	
an understandable and respectful manner	<ul> <li>Identifies need for trained interpreter with non-English-speaking patients</li> </ul>
	Uses age-appropriate and health literacy-appropriate language
<b>Level 2</b> Establishes a therapeutic relationship in straightforward encounters	<ul> <li>Avoids medical jargon and restates patient perspective when discussing a diagnosis and treatment options of a simple fracture</li> </ul>
<b>J</b>	
Identifies barriers to effective communication	<ul> <li>Uses patient-centered communication when answering questions during the informed consent process</li> </ul>
	Recognizes the need for handouts with diagrams and pictures to communicate
	information to a patient who is unable to read
<b>Level 3</b> Establishes a therapeutic relationship in challenging encounters	<ul> <li>Acknowledges a patient's request for an inappropriate diagnostic study and respectfully redirects and initiates a treatment plan using only appropriate studies</li> </ul>
When prompted, reflects on personal biases while attempting to minimize communication barriers	<ul> <li>Modifies a treatment plan to achieve patient's goal after a middle-aged patient states a desire to run a marathon despite knee pain, even though the physician has biases about high-impact activity in early arthritis</li> </ul>
<b>Level 4</b> Facilitates difficult discussions to patients and their families	<ul> <li>Counsels representative family members in the care of a patient with season or career ending injury (ACL tear, multi-ligament knee injury, etc.)</li> </ul>
Recognizes biases and integrates the patient's viewpoint and autonomy to ensure effective communication	• Discusses a middle-aged patient's goal to run a marathon after knee replacement surgery despite personal bias about high-impact activity on a knee replacement; includes identification of risks, benefits, and long-term effects of high-impact running, and a treatment plan to achieve the patient's goal
<b>Level 5</b> Coaches others in the facilitation of difficult conversations	• Leads an objective structured clinical exam (OSCE) for obtaining informed consent in knee ligament surgery
Mentors others in situational awareness and critical self-reflection	• Encourages others to take the Implicit Bias Test (link in "Notes or Resources") and leads a discussion about impact of implicit bias in residency/fellowship

	<ul> <li>Observes interactions between more junior residents and patients and offers constructive feedback</li> <li>Serves on a hospital bioethics committee</li> </ul>
Assessment Models or Tools	<ul> <li>Direct observation</li> <li>Self-assessment including self-reflection exercises</li> </ul>
	Simulation
	Standardized patients
Curriculum Mapping	•
Notes or Resources	<ul> <li>Laidlaw A, Hart J. Communication skills: an essential component of medical curricula. Part I: Assessment of clinical communication: AMEE Guide No. 51. <i>Med Teach</i>. 2011;33(1):6-8. <u>https://www.tandfonline.com/doi/full/10.3109/0142159X.2011.531170</u>.</li> <li>Makoul G. Essential elements of communication in medical encounters: The Kalamazoo consensus statement. <i>Acad Med</i>. 2001;76:390-393. <u>https://pubmed.ncbi.nlm.nih.gov/11299158/</u>.</li> <li>Project Implicit. <u>https://implicit.harvard.edu/implicit/takeatest.html</u>. Accessed 2021.</li> <li>Symons AB, Swanson A, McGuigan D, Orrange S, Akl EA. A tool for self-assessment of communication skills and professionalism in residents. <i>BMC Med Educ</i>. 2009;9:1. <u>https://bmcmededuc.biomedcentral.com/articles/10.1186/1472-6920-9-1</u>.</li> <li>Picker Institute of Patient Centered Care <u>https://www.ipfcc.org/resources/Patient-Centered-Care-The-Road-Ahead.pdf</u></li> </ul>

# Interpersonal and Communication Skills 2: Interprofessional and Team Communication

**Overall Intent:** To effectively communicate with the health care team, including other care providers, staff members, and ancillary personnel, in both straightforward and complex situations

Milestones	Examples
<b>Level 1</b> Recognizes the value and role of each team member and respectfully interacts with all members of the health care team	<ul> <li>Answers questions respectfully and patiently for clinic staff members regarding patient-specific orders understanding the important role of others in care of the orthopaedic patient</li> <li>Receives an emergency department consult for a simple fracture and respectfully takes the patient information</li> </ul>
<b>Level 2</b> Communicates in a professional and productive manner to facilitate teamwork (e.g., active listening, updates in timely fashion)	<ul> <li>Communicates with the care team the need for specialized techniques related to fracture care</li> <li>Communicates with the emergency department physician a diagnosis of evolving compartment syndrome and need for timely optimization and mobilization of the patient to the operating room</li> </ul>
<b>Level 3</b> Actively recognizes and mitigates communication barriers and biases with the health care team	<ul> <li>Communicates respectfully with sports medicine team (athletic trainer, physical therapy, primary care sports medicine provider, etc.) the prioritization of treatment of athletic related injuries</li> <li>Recognizes the need for respectful communication between providers when a conflict arises regarding prioritization of treatment</li> </ul>
<b>Level 4</b> Facilitates respectful communications and conflict resolution with the multidisciplinary health care team	<ul> <li>Initiates a multidisciplinary conversation to alleviate conflict around a shared care plan for a patient with shoulder instability, ankle instability, etc.</li> <li>Attends athletic training room/facility to review athlete findings regarding injury and treatment plan and recovery from surgical treatment for student-athletes</li> </ul>
<b>Level 5</b> Exemplar of effective and respectful communication strategies	<ul> <li>Mediates a conflict resolution between different members of the health care team</li> </ul>
Assessment Models or Tools	<ul> <li>Direct observation</li> <li>Global assessment</li> <li>Multisource feedback</li> <li>Simulation</li> </ul>
Curriculum Mapping	•
Notes or Resources	<ul> <li>Braddock CH, Edwards KA, Hasenberg NM, Laidley TL, Levinson W. Informed decision making in outpatient practice: Time to get back to basics. <i>JAMA</i>. 1999;282(24):2313-2320. <u>https://pubmed.ncbi.nlm.nih.gov/10612318/</u>.</li> <li>Breitbach AP, Reeves S, Fletcher, SN. Health care as a team sport? Studying athletics to improve interprofessional collaboration. <i>Sports</i>. 2017;5(62): 1-12</li> <li>Dehon E, Simpson K, Fowler D, Jones A. Development of the faculty 360. <i>MedEdPORTAL</i>. 2015;11:10174 <u>http://doi.org/10.15766/mep_2374-8265.10174</u>.</li> </ul>

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# Interpersonal and Communication Skills 3: Communication within Health Care Systems

Overall Intent: To effectively communicate across the health care system using the medical record

Milestones	Examples
<b>Level 1</b> Accurately records information in the patient record while safeguarding patient personal health information	<ul> <li>Documents relevant information accurately</li> <li>Maintains compliance with National Collegiate Athletic Association (NCAA) confidentiality rules regarding patient information</li> </ul>
	Maintains Family Educational Rights and Privacy Act (FERPA) and Health Insurance     Portability and Accountability Act (HIPAA) compliance with all communications
<b>Level 2</b> Demonstrates accurate, timely, and efficient use of the electronic health record to communicate with members of the health care team	<ul> <li>Documents clinical reasoning in an organized manner that supports the treatment plan</li> <li>Develops documentation templates to avoid copy-and-paste errors</li> </ul>
<b>Level 3</b> Concisely reports diagnostic and therapeutic reasoning while incorporating relevant outside data	<ul> <li>Documents a clear rationale for surgical treatment of common athletic injuries (shoulder instability, ACL tear, etc.)</li> <li>Review outside records from previous injury to generate appropriate revision to a surgical plan.</li> </ul>
<b>Level 4</b> Independently communicates via written or verbal methods based on urgency and context	<ul> <li>plan</li> <li>Calls attending with assessment and recommends a plan for surgical treatment of a complex athletic injury (ankle fracture/dislocation, etc.)</li> <li>Triages and communicates time urgency of treatment of knee dislocation, ankle dislocation, etc.</li> </ul>
<b>Level 5</b> Facilitates improved written and verbal communication of others	Holds face-to-face discussions with athletic trainers and physical therapists to improve documentation
Assessment Models or Tools	<ul> <li>Direct observation</li> <li>Medical record (chart) review</li> <li>Multisource feedback</li> <li>Rotation evaluation</li> </ul>
Curriculum Mapping	•
Notes or Resources	<ul> <li>Bierman JA, Hufmeyer KK, Liss DT, Weaver AC, Heiman HL. Promoting responsible electronic documentation: Validity evidence for a checklist to assess progress notes in the electronic health record. <i>Teach Learn Med.</i> 2017;29(4):420-432. <a href="https://www.tandfonline.com/doi/full/10.1080/10401334.2017.1303385">https://www.tandfonline.com/doi/full/10.1080/10401334.2017.1303385</a>.</li> <li>Haig KM, Sutton S, Whittington J. SBAR: A shared mental model for improving communication between clinicians. <i>Jt Comm J Qual Patient Saf.</i> 2006;32(3)167-175. <a href="https://www.ncbi.nlm.nih.gov/pubmed/16617948">https://www.ncbi.nlm.nih.gov/pubmed/16617948</a>.</li> </ul>

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To help programs transition to the new version of the Milestones, the ACGME has mapped the original Milestones 1.0 to the new Milestones 2.0. Indicated below are where the subcompetencies are similar between versions. These are not exact matches but are areas that include similar elements. Not all subcompetencies map between versions. Inclusion or exclusion of any subcompetency does not change the educational value or impact on curriculum or assessment.

Milestones 1.0	Milestones 2.0
PC1: Non-operative: history and physical examination,	PC1: History and Physical Examination, Imaging Interpretation,
imaging interpretation, common medical issues treatment	and Diagnosis
and referral	PC2: Non-Operative Management
PC2: Operative Skills	PC3: Arthroscopic Operative Skills
	PC4: Open Operative Skills
PC3: Team Coverage and Athletic Care	PC5: Team Coverage and Athletic Care
MK1: Basic Science	MK2: Basic Science
MK2: Medical Issues	No match
MK3: Musculoskeletal	No match
No match	MK1: Orthopaedic Clinical Decision Making
SBP1: Working with inter-professional teams to enhance	SBP1: Patient Safety and Quality Improvement
athletic care and safety	SBP2: System Navigation for Patient-Centered Care
SBP2: Systems thinking	SBP3: Physician Role in the Health Care Systems
PBLI1: Self-directed learning	PBLI2: Reflective Practice and Commitment to Personal Growth
PBLI2: Locate, appraise, and contribute to evidence to improve patient care	PBLI1: Evidence-Based and Informed Practice
PROF1: Compassion, integrity, respect for others, and sensitivity to the diversity of the athlete	PROF1: Professional Behavior and Ethical Principles
PROF2: Accountability to patients, society, and the	PROF2: Accountability/Conscientiousness
profession; personal responsibility to maintain emotional,	PROF3: Self-Awareness and Help-Seeking
physical, and mental health	
ICS1: Communication	ICS1: Patient- and Family-Centered Communication
ICS2: Teamwork	ICS2: Interprofessional and Team Communication
No match	ICS3: Communication within Health Care Systems

### **Available Milestones Resources**

*Milestones 2.0: Assessment, Implementation, and Clinical Competency Committees Supplement, 2021 - <u>https://meridian.allenpress.com/jgme/issue/13/2s</u>* 

Milestones Guidebooks: https://www.acgme.org/milestones/resources/

- Assessment Guidebook
- Clinical Competency Committee Guidebook
- Clinical Competency Committee Guidebook Executive Summaries
- Implementation Guidebook
- Milestones Guidebook

*Milestones Guidebook for Residents and Fellows: <u>https://www.acgme.org/residents-and-fellows/the-acgme-for-residents-and-fellows/</u>* 

- Milestones Guidebook for Residents and Fellows
- Milestones Guidebook for Residents and Fellows Presentation
- Milestones 2.0 Guide Sheet for Residents and Fellows

Milestones Research and Reports: <u>https://www.acgme.org/milestones/research/</u>

- Milestones National Report, updated each fall
- *Milestones Predictive Probability Report,* updated each fall
- *Milestones Bibliography*, updated twice each year

Developing Faculty Competencies in Assessment courses - <u>https://www.acgme.org/meetings-and-educational-activities/courses-and-workshops/developing-faculty-competencies-in-assessment/</u>

Assessment Tool: Direct Observation of Clinical Care (DOCC) - https://dl.acgme.org/pages/assessment

Assessment Tool: Teamwork Effectiveness Assessment Module (TEAM) - https://team.acgme.org/

Improving Assessment Using Direct Observation Toolkit - <u>https://dl.acgme.org/pages/acgme-faculty-development-toolkit-improving-assessment-using-direct-observation</u>

Remediation Toolkit - https://dl.acgme.org/courses/acgme-remediation-toolkit

Learn at ACGME has several courses on Assessment and Milestones - https://dl.acgme.org/